

阿里巴巴集團宣佈策略整合在線醫藥業務到阿里健康

中國杭州，2015年4月15日 — 阿里巴巴集團有限公司（紐交所代號：BABA）今日宣佈，與香港上市的阿里健康信息技術有限公司（港交所代號：00241，「阿里健康」）達成最終協議。根據協議，阿里巴巴集團將轉讓天貓在線醫藥業務的營運權予阿里健康，以換取阿里健康新發行的股份及可換股債券（下稱「交易」）。

阿里巴巴集團目前持有阿里健康約 38% 股權，交易完成後，其持股比例將上升到約 53% (若可換股債券到期並悉數兌換後將升至 54.6%)。阿里健康將成為阿里巴巴集團的子公司。

天貓平台上現時有 186 家擁有互聯網藥品交易服務資格的藥房銷售非處方藥、醫療器械、隱形眼鏡和其他保健產品。截至 2015 年 3 月底止財年，天貓在線醫藥業務的總商品交易額約人民幣 47.4 億元。在交易完成後，消費者將能繼續透過天貓平台在線購買相關產品，而阿里健康將在後台負責集中運營商家和產品供應，為消費者提供最優質和廣泛的選擇。整合在線醫藥業務將有利於阿里健康推進聚焦於醫療健康電商的戰略，並將其服務拓展至中國醫療健康行業的更多參與方。

阿里巴巴集團首席運營官張勇表示：「醫療健康在未來數年，將成為我們生態系統中的重要戰略增長領域，而我們在這方面擁有很強的競爭優勢。醫療健康對每一位中國消費者尤其重要，我們預期這次整合將可讓阿里巴巴集團打造醫療健康生態體系，透過電商、大數據和其他技術，提升產業供應鏈，最終為用戶提供更好的醫療健康方面的服務和體驗。」

阿里健康已具備優勢，在未來政策允許的情況下，充分把握機會進軍在線處方藥市場。阿里巴巴集團會繼續支持阿里健康發展成為集團於醫療健康領域的旗艦平台。

本次交易有待包括天貓在線醫藥業務相關重組，以及其他慣常的交易前提條件滿足後方可完成。其他慣常的交易前提條件包括但不限於阿里健康獨立股東以及香港交易所的批准。阿里巴巴集團預期交易將於 2015 年第三季完成，交易具體完成日期將根據買賣協議之條款及前提條件完成而定。

關於阿里巴巴集團

阿里巴巴集團的使命是讓天下沒有難做的生意。集團創立於 1999 年，以商品交易額（GMV）計算，目前是全球最大的網上及移動商務公司。阿里巴巴集團為企業提供根本的互聯網基礎設施以及營銷平台，讓其可借助互聯網的力量，建立網上業務並與數以億計的消費者和其他企業進行商貿活動。

阿里巴巴集團的主要業務包括：

- 中國最大的網上購物平台淘寶網（www.taobao.com）
- 中國最大的為品牌及零售商而設的第三方平台天貓（www.tmall.com）
- 中國最受歡迎的團購網站聚划算（www.juhuasuan.com）
- 領先的網上旅遊服務預訂平台去啊（www.alitrip.com）
- 讓全球消費者直接購買中國產品的網上零售市場全球速賣通（www.aliexpress.com）
- 中國最大的小企業全球網上批發平台阿里巴巴國際交易市場（www.alibaba.com）
- 中國領先的網上批發市場 1688（www.1688.com）
- 以企業及創業者為對象的雲計算服務供應商阿里雲計算（www.aliyun.com）

Safe Harbor Statements

This press release contains forward-looking statements. These statements are made under the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements can be identified by terminology such as “will,” “aim,” “expects,” “anticipates,” “future,” “intends,” “plans,” “believes,” “estimates,” “potential,” “continue,” “ongoing,” “targets” and similar statements. Among other things, statements that are not historical facts, including statements about Alibaba Group’s beliefs and expectations, the business outlook and quotations from management in this press release, as well as Alibaba Group’s strategic and operational plans, are or contain forward-looking statements. Alibaba Group may also make written or oral forward-looking statements in its periodic reports to the U.S. Securities and Exchange Commission (the “SEC”), in press releases and other written materials and in oral statements made by its officers, directors or employees to third parties. Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: Alibaba Group’s goals and strategies; Alibaba Group’s future business development; Alibaba Group’s ability to maintain the trusted status of its ecosystem, reputation and brand; Alibaba Group’s ability to retain or increase engagement of buyers, sellers and other participants in its ecosystem and enable new offerings; Alibaba Group’s ability to successfully monetize traffic on its mobile platform; risks associated with limitation or restriction of services provided by Alipay; risks associated with increased investments in Alibaba Group’s business; risks associated with acquisitions; privacy and regulatory concerns; competition; security breaches; the continued growth of the e-commerce market in China and globally; and fluctuations in general economic and business conditions in China and globally and assumptions underlying or related to any of the foregoing. Further information regarding these and other risks is included in Alibaba Group’s filings with the SEC. All information provided in this press release is as of the date of this press release and are based on assumptions that Alibaba Group believes to be reasonable as of this date, and Alibaba Group does not undertake any obligation to update any forward-looking statement, except as required under applicable law.

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